

CCH Access™ Tax
2022-2.7
Release Notes

February 26, 2023



CCH Access™
At the Center of the Firm in Motion

Contact and Support Information	2
Information in Tax Release Notes	3
Highlights for Release 2022-2.7	4
Electronic Filing Updates	4
Tax Product Updates	5
Individual (1040) Product Updates	5
S Corporation (1120S) Product Updates	6
Partnership (1065) Product Updates	7
Fiduciary (1041) Product Updates	8

Contact and Support Information

Return to [Table of Contents](#).

Product information can be accessed by visiting Customer Support online: [CCH Access Product Support](#).

In addition to product and account information, the Customer Support site offers answers to our most frequently asked questions, forms release status, Knowledge Base articles, training videos, and operating systems compatibility for each CCH Access™ module. Access to these features is available 24/7.

The following Web site provides important information about the features and updates included in all CCH Access Tax releases: [Release Notes](#).

Visit the [Application Status](#) web page to view the current status of our CCH Access applications. The Application Status Web page is updated every 15 minutes.

Go to [Contact Us](#) to open a Support case or chat with a representative for assistance.

Information in Tax Release Notes

Return to [Table of Contents](#).

CCH Access™ Tax Release Notes inform you of the enhancements and updates that were made to Tax products and systems with the current release.

Information provided in the Release Notes include the following:

- Contact and Support information
- Updates to Tax technology (such as, electronic filing updates, Organizer, Roll Forward, and technology enhancements)
- Updates made to Tax products (such as, form additions and updates, changes in diagnostics, and changes caused by regulatory updates)

To access a list of CCH Access™ Tax Release Notes for the current year and for prior years, visit the [Release Notes](#) page on our Customer Support site.

Highlights for Release 2022-2.7

Return to [Table of Contents](#).

Electronic Filing Updates

Individual

Kentucky Form 725

Kentucky Form 725 Extension

Virginia Extension

Corporation

Alabama Form CPT

Iowa Form 1120F

New York City Consolidated

Florida

Maine

West Virginia

Florida Consolidated

Maine Consolidated

West Virginia Consolidated

Florida Extension

S Corporation

Florida

Mississippi Extension

Oregon PTE

Florida Extension

Partnership

Arkansas PTE

Arkansas PTE Extension

fff

Fiduciary

New Mexico

New Mexico PTE

fff

Exempt Organization

Federal Form 5227

Florida Extension

New York Estimates

Florida

Maryland (1120)

Tax Product Updates

Individual (1040) Product Updates

Return to [Table of Contents](#).

Alabama

Schedule A, Line 1 calculates when medical miles after June 30th have been entered.

Idaho

Form 40, Line 48 or Form 43, Line 68. For ABE, calculate the sum of tax paid by ABE entered under Idaho > Other > Idaho Schedule K1 information > Line 45.

Minnesota

Form M1SA no longer calculates continuously when Schedule C Bus Use of Home/8829 has indirect mortgage interest and is MN coded.

Montana

Form MT2, Page 5y, Line 37 no longer uses the full railroad retirement income for its calculation, and instead uses only taxable railroad retirement income.

Rhode Island

Thresholds from the Taxable Social Security Worksheet no longer use TY 2021 amounts.

Virginia

Schedule FED. The Total Miles field no longer adds in miles after June 30th, and the Other Miles field no longer subtracts out miles after June 30th.

S Corporation (1120S) Product Updates

Return to [Table of Contents](#).

Arizona

Arizona K-1s include shareholder's pro-rata share of Arizona PTE taxes paid in 2022 for taxable year 2022 and shareholder pro-rata share of comparable PTE taxes paid to other states paid in 2022 for taxable year 2022.

Illinois

Form IL-4562. Line instructions changed for Line 10 to add date acquired after 12/31/20 and before 01/01/23. The calculation changed accordingly.

Partnership (1065) Product Updates

Return to [Table of Contents](#).

New York - New York City

New York City PTE.

- Taxes paid includes the calculation for special allocation code 60905 on New York City PTE worksheet.
- Worksheet includes calculations for guaranteed payments.

New York City Electronic Filing

NYC PTE worksheet, Line 13 includes contributions.

Fiduciary (1041) Product Updates

Return to [Table of Contents](#).

Federal

Filing instructions and transmittal letters show an extended to date of October 2nd to reflect that September 30th falls on a weekend.